

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | /yyyy) : <u>31/05/2017</u> | | |
|---------------------------------|----------------------------|----------------------------------|---|
| To : Hong Kong Exchanges and | d Clearing Limited | | |
| | asy Repay Finance & Inv | estment Lin | nited |
| I. Movements in Authorised Sha | are Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>8079</u> | Description: Ordinary | shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | month 30,000,000,000 | HK\$0.01 | HK\$300,000,000 |
| Increase/(decrease) | N/A | | <u>N/A</u> |
| Balance at close of the month | 30,000,000,000 | HK\$0.01 | HK\$300,000,000 |
| (2) Stock code : N/A | Description : N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding r | month N/A | N/A | <u>N/A</u> |
| Increase/(decrease) | N/A | | N/A |

N/A

N/A N/A

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code : N/A Descr | iption : <u>N/A</u> | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | h N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descr | iption : <u>N/A</u> | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | n N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| Total authorised share capital at the <i>currency)</i> : | end of the month (| State HK\$3 | 300,000,000 |

II. Movements in Issued Share Capital

| | No. of ord | inary shares | No of preference | e No. of other |
|---------------------------------------|-------------|--------------|------------------|-------------------|
| | (1) | (2) | shares | classes of shares |
| Balance at close of preceding month | 220,094,354 | N/A | <u>N/A</u> | <u>N/A</u> |
| Increase/ (decrease) during the month | N/A | N/A | N/A | <u>N/A</u> |
| Balance at close of the month | 220,094,354 | N/A | N/A | <u>N/A</u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares

| Control | Cancelled | Cancel

(/ /)
shares
(Note 1)

Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total funds raised during the month from exercise of options (State currency)

N/A

| Warrants to Issue Shares of the | Issuer which | are to be Listed | | | | |
|--|---------------------------------|--|----------------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | | | | | |
| | | | | | | |
| | | - | | | | <u>-</u> |
| (/ /) Stock code (if listed) Class of shares | | | | | | |
| icauchla (Nota 1) | | | | | | |
| Subscription price | | | • | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| (/ /) | | - | | | | |
| | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | • | | | |
| EGM approval date | | | • | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| 3. N/A | (/ / | / | • | | | |
| | | | | | | |
| | | · | | | | <u>.</u> |
| (/ /) Stock code (if listed) | | | | | | |
| Class of shares | | | • | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | , | | | | |
| (dd/mm/yyyy) 4. N/A | (/ / |) | | | | |
| 111//1 | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total E | 3. (Ordina | ary shares) N/A | | |
| | | | (Preferen | ce shares) N/A | | _ |
| | | | (C | other class) N/A | | - |

| Convertibles (i.e. Convertible | into Shares o | f the Issue | er which a | re to be Liste | ed) | | |
|--|--------------------------------------|------------------|----------------------------------|----------------------------------|--|---|---|
| Class and description | Currency of amount outstanding | of clos prece | unt at se of eding enth | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | <u> </u> | | | | | | |
| | | | | | | | |
| | | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ / |) | | | | | |
| | <u> </u> | | | | | | |
| | _ | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 3. N/A | _ | | | | | | |
| | | | | | | | |
| | _ | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| 4. N/A | | | | | | | |
| | <u> </u> | | | | | | |
| | _ | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) | | | | | | | |
| Subscription price EGM approval date | | | | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | | |
| | | | Tota | | ry shares) N/A | | _ |
| | | | | | ce shares) <u>N/A</u> ther class) N/A | | _ |
| İ | | | | (0) | 51455/14/7 | · | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other trial under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| | 1 | |
| | 1 | |
| | † | |
| shares (Note 1) | - | |
| Silates (Note 1) | | · - |
| 2. N/A | | |
| | _ | |
| | | |
| | 7 | |
| shares (Note 1) | 1 | |
| | | |
| 3. N/A | | |
| J. 11//A | + | |
| | 4 | |
| | 4 | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | • |
| (Other class) | 14//1 | • |
| | | |

| | | n Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|---------------|---------------------------|---|-------|---|---|--|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | _ Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | , ,,,,,, | | | | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (~~ | | | | N/A |

| Class of shares State State State State Shares Share | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|--|----|----------------------|---|-------|---|---|--|
| Scrip dividend | | Type of Issue | | | | | montn |
| Class of shares | | | | | | | |
| Class of shares | 5. | Scrip dividend | | (/ / |) | | |
| Class of shares | | | | (/ / |) | | |
| Repurchase of shares Cancellation date : (/ /) | | | | | | | _ <u>N/A</u> |
| 6. Repurchase of shares Cancellation date : (/ /) | | | | | | | |
| AGM approval date: (/ /) N/A | 6. | Repurchase of shares | Cancellation date : | (/ / |) | | |
| Class of shares 7. Redemption of shares (/ /) 8. Consideration issue At price : State currency State currency State currency State currency Class and allotment date : (/ /) 8. Consideration issue Class and allotment (/ /) 8. Consideration currency Class and allotment (/ /) 8. Consideration currency Class and allotment (/ /) 8. Consideration currency Class and allotment (/ /) 9. Consideration currency Class and allotment (/ /) 1. Consideration currency Class and allotment (/ / /) 1. Consideration currency Class and allotment (/ / /) 1. Consideration currency Class and allotment (/ / /) 1. Consideration currency Class and allotment (/ / /) 1. Consideration currency Class and allotment (/ / /) 1. Consideration currency Class and allotment (/ / /) 1. Consideration currency | | | AGM approval date: | (/ / |) | | N 1/A |
| Tedeemed (Note 1) | | | | | | | <u>N/A</u> |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares —— issuable (Note 1) 8. Consideration issue At price: State currency —— lead to the currency date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| Class of shares ———————————————————————————————————— | 7. | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| Class of shares ———————————————————————————————————— | | | | (/ / |) | | |
| issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | <u>N/A</u> |
| issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| (dd/mm/yyyy) | 8. | | | (/ / |) | | |
| <u>N/A</u> | | | | (/ / |) | | |
| | | | , | | | | <u>N/A</u> |

| | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|--|---|--|--|
| Type of Issue | | | month |
| | Class of sharesissuable (Note 1) | - | |
| 9. Capital reorganisation | Issue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | EGM approval date: (/ / (dd/mm/yyyy) |) | NI/A |
| | | | <u>N/A</u> |
| | Class of sharesissuable (Note 1) | _ | |
| 10. Other (Please specify) At price : State currency | lssue and allotment (/ / date : (dd/mm/yyyy) |) | |
| | EGM approval date: (/ / (dd/mm/yyyy) | | N/A |
| | Total E. (Ordir sha (Preference sha (Other cla | res) <u>N/A</u> res) <u>N/A</u> | - - - |
| | | | |
| Total increase / (decrease) in ordinary shares d | uring the month (i.e. Total of A to E): | (1) N/A | |
| | | (2) N/A N/A | |
| Total increase / (decrease) in preference shares | · , |)· | |
| Total increase / (decrease) in other classes of s | E): | <u> </u> | |
| (These figures should be the same as the relev Capital").) | | nts in Issued Si | hare |

| Remarks (if any): |
|---|
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| |
| |
| Submitted by: <u>To Chi</u> . |
| Title: Secretary (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.